SCHULTE ROTH & ZABEL LLP Adam C. Harris (ACH-4641) David J. Karp (DK-4843) 919 Third Avenue New York, New York 10022 Telephone: (212) 756-2000 Facsimile: (212) 595-5955

Counsel for Parnassus Holdings II, LLC and Platinum Equity Capital Partners II, L.P.

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re:	:	Chapter 11
GENERAL MOTORS CORP., <u>et al.</u>	: :	Case No. 09-50026 (REG)
Debtors.	: : X	(Jointly Administered)
	<b>∠ 1</b>	

## NOTICE OF APPEARANCE UNDER FED. R. BANKR. P. 2002

PLEASE TAKE NOTICE that Schulte Roth & Zabel LLP appears in this proceeding for Parnassus Holdings II, LLC and Platinum Equity Partners II, L.P., and requests, effective immediately, pursuant to Fed. R. Bankr. P. 2002, that further copies of all papers, including notices, pleadings, motions, orders to show cause, applications and orders filed or entered in these cases should be sent to the following counsel:

> David J. Karp Schulte Roth & Zabel LLP 919 Third Avenue New York, New York 10022 Telephone: (212) 756-2000

Facsimile: (212) 595-5955 david.karp@srz.com E-Mail:

Dated: New York, New York

June 3, 2009

SCHULTE ROTH & ZABEL LLP Counsel for Parnassus Holdings II, LLC and Platinum Capital Partners II, L.P.

By: /s/ Adam C. Harris
Adam C. Harris (ACH-4641)
(A Member of the Firm)
David J. Karp (DK-4843)
919 Third Avenue
New York, New York 10022

Telephone: (212) 756-2000 Facsimile: (212) 595-5955 E-Mail: adam.harris@srz.com david.karp@srz.com